



Internal Ref No.:

To,  
 SVS Securities Pvt Ltd.  
 32-33-34-35 A/B Khatau Bldg.,  
 Alkesh Dinesh Modi Marg,  
 Fort, Mumbai: - 400 001  
 NSDL DP ID : IN302582  
 SEBI REG. NO.: INZ000284933

Client Name : - \_\_\_\_\_  
 Trading Code : - \_\_\_\_\_  
 Demat client Id : - \_\_\_\_\_

Date: 

Dear Sir,

Please make necessary change/add in my/our client account as per details below, (please tick appropriate option to make necessary changes)

Change to be effected in	Trading Account <input type="checkbox"/>	Depository account <input type="checkbox"/>	Trading+ Depository account <input type="checkbox"/>
Name of 1 <sup>st</sup> Holder			
Name of 2 <sup>nd</sup> Holder			
Name of 3 <sup>rd</sup> Holder			

## (A) Update My/Our Address Details As Mentioned Below

Change of Permanent/Local Address & Telephone Number (Proof Required)	
Old Address : _____ _____	New Address : _____ _____
Landmark : _____	Landmark : _____
City : _____ PIN: _____	City : _____ PIN: _____
State : _____	State : _____
Tel. No.: _____ Fax no. : _____	Tel. No.: _____ Fax no. : _____
Change of Correspondence Address & Telephone Number (Proof Required)	
Old Address : _____ _____	New Address : _____ _____
Landmark : _____	Landmark : _____
City : _____ PIN: _____	City : _____ PIN: _____
State : _____	State : _____
Tel. No.: _____ Fax no. : _____	Tel. No.: _____ Fax no. : _____

Also change the new address as above for the Nominee. Yes/No.

**Declaration Form for opting out of nomination**

I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / Demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my /our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / Demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading /Demat account.

(B) Update Additional/Default Bank Account Details FOR (Pay-In  / Pay-Out  /Default  )  
Mentioned Below.

Bank Name			
Bank Account No		Type of A/c	
MICR Code		IFSC Code	
Bank Address			

**(C) Update My/Our Contact Details/Aadhaar Number/Date of Birth As Mentioned Below**

	1 <sup>st</sup> Holder	2 <sup>nd</sup> Holder	3 <sup>rd</sup> Holder
<b>Mobile Number Declaration (family to strictly include Spouse, My Parent, My Children only Kindly tick relevant option)</b>	+91 _____ I hereby declare that the Mobile number belong to <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> My Parent <input type="checkbox"/> My Children	+91 _____ I hereby declare that the Mobile number belong to <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> My Parent <input type="checkbox"/> My Children	+91 _____ I hereby declare that the Mobile number belong to <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> My Parent <input type="checkbox"/> My Children
	E-mail id	E-mail id	E-mail id
<b>E-mail ID Declaration (family to strictly include Spouse, My Parent, My Children only Kindly tick relevant option)</b>	I hereby declare that the Mobile number belong to <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> My Parent <input type="checkbox"/> My Children	I hereby declare that the Mobile number belong to <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> My Parent <input type="checkbox"/> My Children	I hereby declare that the Mobile number belong to <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> My Parent <input type="checkbox"/> My Children
<b>UID/Aadhaar no.</b>			
<b>Date of Birth</b>			

**(D) Update Additional/Default Demat Account Details as under for (Pay-In  / Pay-Out  ) of share only**

DP NAME	DP ID NO.	CLIENT ID

**(E) Update Annual Income details.**

<b>Financial Status (Annual Income)</b>	<input type="checkbox"/> Up to Rs.1,00,000, <input type="checkbox"/> Rs.1,00,001/- to Rs. 5,00,000/-, <input type="checkbox"/> Rs 5,00,001/ -to Rs.10,00,000/-, <input type="checkbox"/> Rs10,00,001/- to Rs.25,00,000/-, <input type="checkbox"/> Above Rs. 25,00,001/-
<b>AS PER FINANCIAL YEAR</b>	202__ TO 202__
<b>Nature of Business</b>	Manufacturer/Trader- Dealer/Agriculture-Farming/Professional/Other (Pls. Specify) _____

“Receive Annual Reports, AGM notices and other communications from Issuers & RTAs in physical form” ( Select ‘Y’ for PHYSICAL & ‘N’ for EMAIL to save paper )	Yes <input type="checkbox"/> No <input type="checkbox"/>
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Applicable for all 3 Holder’s

“ Client option to receive e-Statement “	Yes <input type="checkbox"/> No <input type="checkbox"/>
“For Join Accounts, communication to be sent to”	<input type="checkbox"/> First holder <input type="checkbox"/> All Joint account holders

Signature :

1 <sup>st</sup> Holder	2 <sup>nd</sup> Holder	3 <sup>rd</sup> Holder
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Note: 1) Please furnish proper supporting proofs for change in Client Master. 2) Please submit the same in duplicate for acknowledgement. 3) If change are to be done in DP then all holder as per DP A/c must sign the document. 4) Family to strictly include Spouse, My Parent & My Children only. Kindly tick relevant option)

**FOR OFFICE USE ONLY**

<b>Received Date</b>		<b>Update Date</b>		<b>STAMP</b>
<b>Update By</b>		Signature of Update		
<b>Verified By</b>		Signature of Verified		